



JENNY HARRINGTON is the CEO of Gilman Hill Asset Management and Portfolio Manager of the firm’s flagship Equity Income strategy. A sought-after expert on investing, she is featured in major business publications as well as a regular contributor on CNBC’s *Halftime Report*.

REBECCA PATTERSON is a globally recognized investor and macro-economic researcher with nearly 30 years of experience across the U.S., Europe and Asia, studying how politics and policy intersect with economic trends to drive financial markets.

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Founder, Bridgewater Associates

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New York Times’ bestselling author and podcast host, *HerMoney*

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INVESTMENT WISDOM
FOR OUR FRIENDS AND LOVED ONES



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INVESTMENT
WISDOM
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TIMELESS LESSONS FROM
TODAY’S TOP FINANCE EXPERTS



WHAT WOULD 25 OF
WALL STREET’S MOST
SUCCESSFUL FINANCIAL
EXPERTS TELL THEIR OWN
FAMILY AND FRIENDS
ABOUT MANAGING MONEY?

In *Investment Wisdom For Our Friends And Loved Ones*, investors Jenny Harrington and Rebecca Patterson compile chapters from 25 seasoned professionals who open up about what they tell their closest friends and family about investing.

Through personal stories and hard-won insights, each contributor cuts through the jargon to reveal investment principles and simple, actionable steps they share with those closest to them—from building your investment vocabulary and picking an advisor, to understanding different investments and approaches, to tuning out market noise and knowing when to sell.

These aren’t generic tips from textbooks; they’re the intimate conversations that happen when financial leaders speak from the heart.

Because true investment wisdom isn’t necessarily what experts proclaim loudly in public—it’s often what they share at the family dinner table or over an intimate coffee with a dear friend.

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